

Nomination Form

Please complete **both sides of this form** in BLOCK CAPITALS.

This form is only valid for sole members over 16. **Subject to verification.**



SECTION 1: MEMBER DETAILS

Member Number*:

Member Name*:

Member Address*:

SECTION 2: NOMINEE DETAILS

I hereby revoke all previous nominations and nominate the following person or persons:

Nominee 1 Name*:

Nominee 1 Address*:

Nominee 1 Relationship*:

Nominee 1 Contact Number*:

Nominee 2 Name*:

Nominee 2 Address*:

Nominee 2 Relationship*:

Nominee 2 Contact Number*:

to become entitled to such property in the credit union (whether in savings, loans, insurances, not exceeding the limit for the amount for the time being authorised by law which I may have at the time of my death.

Please go to the next page to continue ↩

SECTION 3: CHECKLIST

I confirm that I have read and understand the following:

A valid nomination covers all credit union property, but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee – it does not necessarily have to be the next of kin.

☐

Where only one person is nominated, that person will be the sole beneficiary of the credit union property subject to the maximum permitted by law (currently €27,000).

☐

Under Section 21(4) of the Credit Union Act 1997, a nomination shall supersede the will of the nominator and will not be revocable or variable by the will of the nominator or by any codicil of their will.

☐

Under Section 21(6) of the Credit Union Act 1997, the marriage of a member of a credit union shall operate as a revocation of any nomination made by him/her before his/her marriage – a new nomination should be completed at this time.

☐

Under Section 21(7) of the Credit Union Act 1997, a nomination shall be revoked by the death of the nominee before the death of the nominator – a new nomination should be completed at this time.

☐

Under Section 21(1), of the Credit Union Act 1997, the form of nomination must either (a) be made in a book at the registered office of the Credit Union or (b) delivered to the registered office during the nominator's lifetime.

☐

Nominee(s) must be named persons, and not organisations or charities.

☐

Completion of a new nomination revokes all previous nominations.

☐

Member Signature*:

Date*:

Note: Two witnesses are required. Witnesses shall not be the nominee.

Witness 1 Signature*:

Print Name*:

Date*:

Witness 2 Signature*:

Print Name*:

Date*:

OFFICE USE ONLY

Received by: _____

Date: ____ / ____ / ____

Entered on system by: _____

Date: ____ / ____ / ____

Checked by: _____

Date: ____ / ____ / ____